

Appian for Insurance

CONTINUING EDUCATION COMPLIANCE

- Achieve a unified view of requirements and gaps
- Track compliance at the region, state, or individual level
- Easily upload, share, and act upon evidence and reports
- Automate measurements to decrease time and human error

Agents, brokers, and adjusters must stay in compliance with continuing education requirements in order for them to maintain their licenses. For insurers, tracking these requirements is often a manual process, with data on spreadsheets and documentation distributed via email.

Using complex, unstructured spreadsheets can leave vulnerabilities and gaps, and manual reporting can introduce errors and slow the process significantly.

Insurers need an automated and auditable way to ensure that licensing requirements are followed, with structured records that can be reviewed by management and compliance auditors.

STREAMLINE PROCESSES FOR IMPROVED COMPLIANCE

Transform continuing education compliance with Appian.

- **Gain a unified view** of license compliance by region, state, and individual
- **Consolidate data** for insight into overall entity compliance
- **Automate processes** for more efficient workflows
- **Improve reporting** for fewer discrepancies between documentation and observation



Continuing Education Compliance

FOCUS

Transform your business processes to become a connected company in the digital world.

- Improve productivity with the power to create a hierarchy of standards and requirements
- Converge all relevant data into a single view for faster decision-making
- Improve the customer experience to increase loyalty

TAKE CONTROL

With Appian, you can quickly build, deploy, and scale enterprise applications for your policy issuance and underwriting operations, including:

- GDPR Compliance
- CCPA Compliance
- Sarbanes-Oxley Internal Compliance and Controls
- IFRS 17 Processing

PREPARE FOR THE FUTURE

The digital world is faster, smarter and more connected, and insurance companies need a platform to adapt to the new pace of change.

It takes speed and power to deliver transformational solutions. The Appian low-code application platform provides both, while leveraging your legacy IT investments.

With Appian, organizations can build web and mobile apps faster, run them on-premises or in the cloud, and manage complex processes end-to-end, without limitations.

LEADING ORGANIZATIONS TRUST APPIAN:



Appian

Appian provides a low-code development platform that accelerates the creation of high-impact business applications. Many of the world's largest organizations use Appian applications to improve customer experience, achieve operational excellence, and simplify global risk management and compliance.

For more information, visit www.appian.com