Integrating Appian with DocuSign

As advanced case management, speedy delivery, and architectural reuse become more imperative, Appian’s full-stack automation enables tight and easy integration with DocuSign to create complete customer management solutions and more.

**When to Use**

**Consider integrating Appian with Docusign when you need:**

- **Automation.** Connect processes and use artificial intelligence (AI) and robotic process automation (RPA) to pre-fill, distribute, and collect documents that need to be signed.

- **Case management.** Extend Appian’s best-in-class case management with DocuSign’s features.

- **Consolidation.** Provide a “single-pane-of-glass” view of case data and documents via Appian Records.

**Under the Hood**

**Appian Integration with Docusign features:**

- Native, no-code connected system directly in the Appian Designer.

- Basic authentication or authorization codes for user access.

- Guided integration design experience, with no need to reference DocuSign documentation.

- Create, send, and receive DocuSign envelopes in Appian workflows.

- Audit trail of all associated activities for troubleshooting and compliance.

**Integration Made Effortless**

Connect DocuSign and any system in your enterprise, in minutes with Appian’s no-code Connected System for DocuSign: a secure, easy-to-use set of tools for achieving end-to-end integration. With a guided integration designer, powerful ODATA filtering requests, built-in testing tools, and more, Appian guides you through important details and lets you test connections to make sure everything works and security is tight. Once connected, you’ll be able to create integrations without writing a line of code and in minutes—create a custom Web API, in Appian, that can connect to any process or any data within the Appian system.

Appian provides a low-code automation platform that accelerates the creation of high-impact business applications. Many of the world’s largest organizations use Appian solutions to improve customer experience, achieve operational excellence, and simplify global risk management and compliance.

For more information, visit [www.appian.com](http://www.appian.com)